

Hello,

As the school year draws to a close, it may be a better time for you to spend some time focusing on your financial future. Many have you may have become familiar with us from the facility meetings that were put on throughout the year. If you are considering retirement within the next couple years, we highly recommend you sit down with us and do an estimate of your pension. Alternatively, if you are on the front end of your career there is no better time than the present to start planning for your future. If you would like to know more about any of the items listed below, please reach out.

- Pension estimates and questions
- 403(b) options available to you
- Retirement Analysis
- Financial planning session
- Insurance options available to you

There is no cost to meet with us, this is a district sponsored program. Again, please use us as a resource as you see fit.

Thank you,

Stephen McClellan | *Financial Advisor* | *Financial Services Representative*



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